

Ref: SEBI/BSE/2023-24/016

Date: May 30, 2023

Scrip Code: 949876

Company Code: 10494

To,
The Manager
Listing Department
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Intimation pursuant to Clause 18 of Part B of Schedule III under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Dear Sir/Madam,

Pursuant to Clause 18 of Part B of Schedule III under Regulation 51(2) of the LODR Regulations and guidelines issued thereunder from time to time, we hereby inform that the Board of Directors of the Company, in their meeting held on May 30, 2023, considered the following:

1. Appointment of Mr. Ankur Agarwal as the Chief Compliance Officer of the Company, with effect from June 01, 2023
2. Noting of resignation of Ms. Paurvi Srivastava (ICSI Membership No. A34110) from the position of Company Secretary and Compliance Officer of the Company with effect from the close of business hours of May 31, 2023.
3. Appointment of Ms. Anjali Manwani Siddiqui, (ICSI Membership No. F12612), as Company Secretary of the Company with effect from June 01, 2023
4. Noting of resignation of M/s BSR & Co., LLP, (Firm registration No. 101248W/W-100022) Statutory Auditors of the company, with effect from conclusion of the Board meeting held on May 30, 2023

Request you to take the same on your record.

Thanking you,

For Sonata Finance Private Limited

Anup Kumar Singh
Managing Director

Enclosures: -

1. Annexure-I: Resignation letter by Ms. Paurvi Srivastava dated May 30, 2023
2. Annexure II: Resignation letter by M/s BSR & Co. LLP dated May 15, 2023

CC: Catalyst Trusteeship Limited (*Debenture Trustee*)

Date: May 20, 2023

To,
The Board of Directors,
Sonata Finance Private Limited
II Floor, CP-1, PG Towers
Kursi Road, Vikas Nagar,
Lucknow- 226026

Subject: Resignation from the position of Company Secretary & Compliance Officer of Sonata Finance Private Limited (*"the Company"*)

Dear Sir/ Madam,

In reference to the captioned subject, I hereby tender my resignation, due to personal reasons from the position of Company Secretary of the company, with effect from the close of business hours of May 31, 2023.

I request the Board of Directors to relieve me from the duties of the Company Secretary and accept my resignation.

I would like to extend my sincere thanks to the Board of Directors and entire staff of the company for their support and guidance during my tenure as Company Secretary of the company.

I wish you and the Company continued success.

Thanking You,

Yours faithfully,



Paurvi Srivatava
Company Secretary
Membership No: A34110

B S R & Co. LLP

Chartered Accountants

14th Floor, Central Wing B Wing and North C Wing,
Nesco IT Park 4, Nesco Center,
Western Express Highway, Goregaon (East),
Mumbai - 400 063, India

Telephone: +91 22 6257 1000
Fax: +91 22 6257 1010

Private and confidential

The Board of Directors
Sonata Finance Private Limited
II Floor, CP. 1, P.G Towers
Kursi Road, Vikas Nagar
Lucknow- 226026
UTTAR PRADESH

15 May 2023

Dear Sirs,

As you are aware, we were appointed as the statutory auditors of Sonata Finance Private Limited ('the Company') pursuant to the shareholder's resolution dated 30 September 2021 to hold office for a period of 3 years.

We are in process of carrying out the statutory audit in respect of financial statements for the year ended 31 March 2023.

Please refer to our ongoing discussions in connection with our continuation as statutory auditors of the Company. As per our discussions, due to potential independence considerations under the applicable framework pursuant to the proposed change in ownership of the company, we would not be in a position to continue as statutory auditors of the Company after completion of audit for the year ended 31 March 2023.

Accordingly, we hereby tender our resignation as statutory auditor of the Company with effect from conclusion of the Board meeting wherein the financial statements for the year ended 31 March 2023 would be approved, which as informed to us is scheduled on 30 May 2023. We have also discussed this matter with the management of the Company.

As per the requirements of the Companies Act 2013, we shall be forwarding the copy of ADT-3, as filed with the Registrar of Companies, in due course.

Please find attached in Annexure A, the information to be obtained by the Company from the auditors for the resignation as required by Securities and Exchange Board of India circular CIR/CFD/CMD1/114/2019 dated 18 October 2019.

Yours faithfully,

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No: 101248W/W-100022

PRANAV
AMOD GUNE

Digitally signed by
PRANAV AMOD GUNE
Date: 2023.05.15
22:26:12 +05'30'

Pranav Gune

Partner

Membership No: 121058

Registered Office:

Disclosure of information from the statutory auditor upon resignation

Sr. No.	Particulars	Details
1.	Name of the material subsidiary	Sonata Finance Private Limited
2.	Details of the statutory auditor:	
	a. Name	B S R & Co. LLP
	b. Address	14 th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai – 400063
	c. Phone Number	+91-9820961476
	d. Email	pgune@bsraffiliates.com
3.	Details of association with the listed entity/ material subsidiary:	
	a. Date on which the statutory auditor was appointed	30 September 2021
	b. Date on which the term of the statutory auditor was scheduled to expire	Conclusion of the Company's AGM to be held in the year 2023-24
	c. Prior to resignation, the latest audit report/limited review report submitted by the auditor and date of its submission	Audit report for the year ended 31 March 2023 expected to be issued on 30 May 2023
4.	Detailed reasons for resignation:	Refer to the attached resignation letter
5.	In case of any concerns, efforts made by the auditor prior to resignation (including approaching the Audit Committee/Board of Directors along with the date of communication made to the Audit Committee/Board of Directors)	Not applicable
6.	In case the information requested by the auditor was not provided, then following shall be disclosed:	Not applicable
	a. Whether the inability to obtain sufficient appropriate audit evidence was due to a management - imposed limitation or circumstances beyond the control of the management.	
	b. Whether the lack of information would have significant impact on the financial statements/results.	
	c. Whether the auditor has performed alternative procedures to obtain appropriate evidence for the purposes	

Sr. No.	Particulars	Details
	of audit/limited review as laid down in SA 705 (Revised)	
	d. Whether the lack of information was prevalent in the previous reported financial statements/results. If yes, on what basis the previous audit/limited review reports were issued.	
7.	Any other facts relevant to the resignation:	None

Declaration:

1. We hereby confirm that the information given in this letter and its attachments is correct and complete.
2. We hereby confirm that there is no other material reason other than those provided above for resignation of my firm.

Yours faithfully,

For B S R & Co. LLP

Chartered Accountants

Firm's Registration No: 101248W/W-100022

PRANAV

AMOD GUNE

Digitally signed by
PRANAV AMOD GUNE
Date: 2023.05.15
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Pranav Gune

Partner

Membership No: 121058